

INVENTORY HISTORY REPORT EXTENSION



User Guide

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Extension Description

The Inventory History Report Extension is an advanced stock report which allows you to see the quantity and value of all of your products / stock quickly and easily. Once installed the extension will give you the option to start populating your inventory history by minutes/hourly/daily and once running from there on out your inventory history will be stored. Additionally there is functionality to allow date range searches or filtering by sku / qty and product id.

Extension Installation

1. Log out from Magento Admin panel if you are logged in
2. Unpack the contents of the 'extension' zip from the package file purchased from JtechExtensions to your Magento root folder
3. Log into Magento Admin Panel
4. If Cache Control is enabled in Magento go to 'System > Cache Management' section, select 'Refresh' under 'All Cache' drop-down menu and press 'Save Cache Settings'
5. Now go to 'System > Configuration > JtechExtensions tab > Extensions & Support' section. If you see 'Inventory History Report' in the list of installed JtechExtensions extensions you are done.

Extension Usage

Settings Tab

The settings tab within the “Reports -> Jtech Reporting -> Settings” area contains some important settings that in most cases require no changing from default. However, if you have made any changes or modifications to the product cost or name attributes then you may need to make the necessary adjustments here.

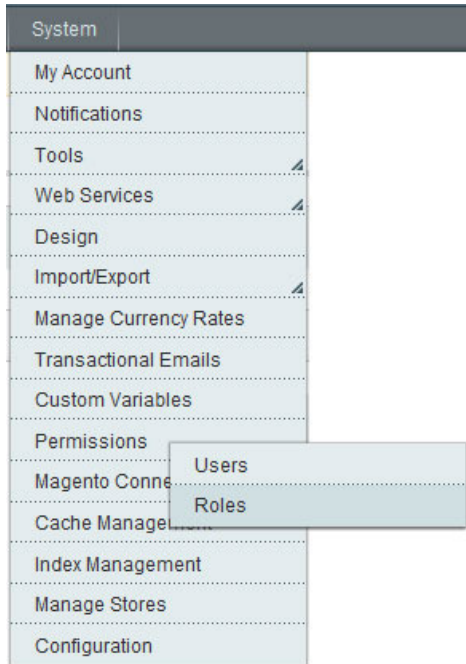
The screenshot shows the Magento Admin Panel interface. The top navigation bar includes 'Dashboard', 'Sales', 'Catalog', 'Mobile', 'Customers', 'Promotions', 'Newsletter', 'CMS', 'Custom Attributes', 'Reports', and 'System'. The 'Reports' menu is expanded, showing options like 'Jtech Reporting', 'Sales', 'Shopping Cart', 'Products', 'Customers', 'Tags', 'Reviews', 'Search Terms', and 'Refresh Statistics'. The 'Settings' option is highlighted. Below the navigation, there are two messages: a 'Latest Message' about phone numbers and a warning about indexes not being up to date. The main content area is titled 'Jtech Advanced Reporting' and contains a 'Settings' section. This section has two input fields: 'Product Cost Attribute Code' with the value 'cost' and 'Product Name Attribute Code' with the value 'name'. Each field has a warning icon and a message: 'The cost attribute code "cost" was found with the ID "791"' and 'The name attribute code "name" was found with the ID "711"'. Below each field is a note: 'The Magento default code is "cost". Change only if the cost attribute code has been modified.' and 'The Magento default code is "name". Change only if the product name attribute code has been modified.' There is an 'Update Settings' button on the right.

The module is designed to notify you if it has “found” or “not found” the cost and name attributes. By default, Magento sets “cost” and “name” as the attribute codes for the product cost and name attributes respectively.

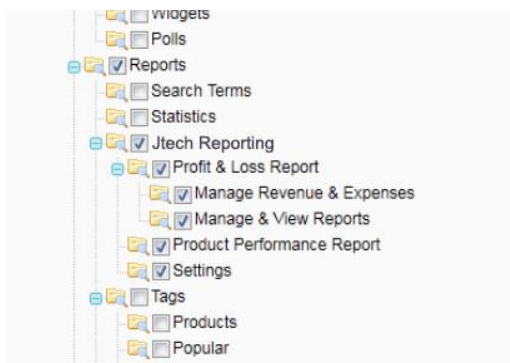
This screenshot is identical to the one above, showing the same Magento Admin Panel interface. The 'Reports' menu is open, and the 'Settings' page is displayed. The 'Product Cost Attribute Code' field contains 'cost' and the 'Product Name Attribute Code' field contains 'name'. Both fields have warning messages indicating they were found with IDs '791' and '711' respectively, and that they match the default Magento codes. The 'Update Settings' button is visible on the right.

Settings Tab

Managing different user's access levels to the Jtech Inventory Report module is extremely easy. It's as simple as creating a new, or modifying existing user roles from within the "System -> Permissions -> Roles".



Simply check or uncheck the relevant boxes that appear next to "Jtech Reporting" under the "Reports" heading in the "Role Resources" menu.



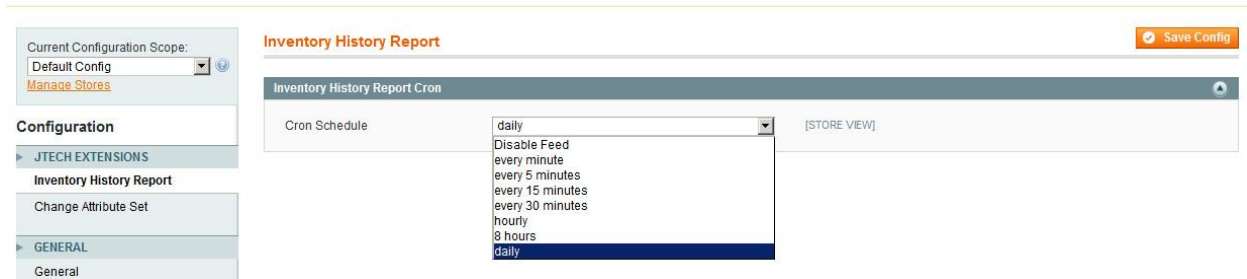
Click on "Save Role" when you're done and then Associate the role to the desired users.

How to get to the Inventory Report

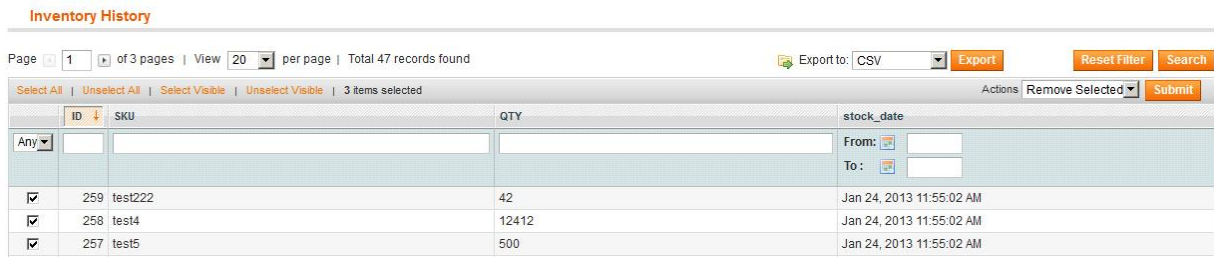
You can navigate to the module by following “Reports -> Jtech Reporting -> Inventory History Report”

The Inventory Report Filter

In the system -> configuration and on the left hand tab “JTECH EXTENSIONS”. You can control how often your Inventory History is populated.



You can remove inventory history by selecting all / or some of a filter ranged by clicking the checkboxes and selecting the actions “Remove Selected”. This is permanent so once it is remove they cannot be restored.



Support

JtechExtensions offers 1 hour of support and 1yr of FREE updates for any Extension's developed for Magento.

If you need support related to JtechExtensions extension usage, feel free to contact me at jtechextensions@gmail.com